

## Pretty Darn Quick DRVS Success Stories

## What is a PDQ?



A 5-to-7-minute presentation detailing the success an organization has had using Azara products.



Each success story will highlight what strategies were implemented to achieve this success.

## Why Are PDQ's Important?



Learn new skills from people who actively use DRVS in their workplace.



Take similar steps after seeing peer's success.



Better understand how your work is positively impacting communities.



Help us determine what other updates Azara can create for DRVS.

## Today's PDQ Presenters





**Chandra Beasley** 

Director of Information Technology

South Carolina
Primary Health
Care Association





Tina Golding-Jewett

Senior Manager of Integration and Care Management

Honor Community Health





**Kaitlin Deel** 

Health Informatics Manager

Honor Community Health





**Neikisha Charles** 

Director of Quality Improvement and Risk Management

Bedford-Stuyvesant Family Health Center





Sarah Judd

Population Health Analyst

Missouri Primary Care Association



Felicia Scroggs

Population Health Manager

Amite County Medical Services, Inc.



# Using Azara to Lead the Way for a Diabetes Free South Carolina

#### **Chandra Beasley**

**Director of Information Technology** 

South Carolina Health Center Controlled Network





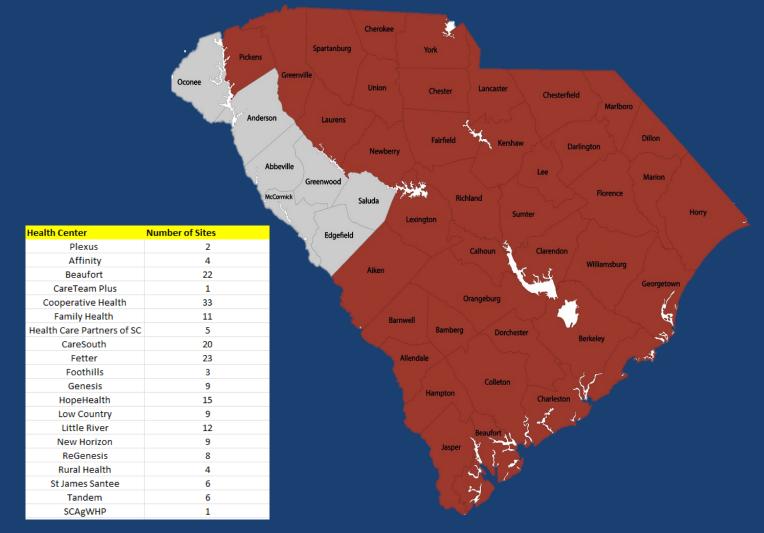
## South Carolina Primary Health Care Association (SCPHCA)



**Established in 1979** 

## Serves as the unifying organization for:

- 22 Community Health Centers
- Statewide Agriculture Worker Program (AWP)
- 2 Health Center Program Look-Alikes in South Carolina



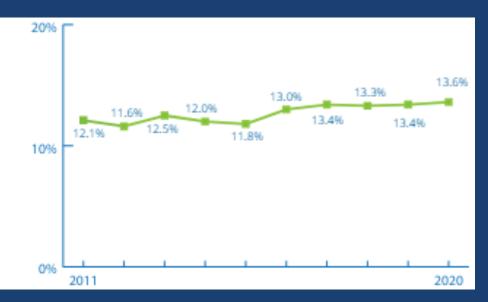


## USC Center for Community Health Alignment



Approximately 531,143 people (13.2% of adult population) in South Carolina have been diagnosed diabetes. An additional 123,000 people in South Carolina have diabetes but don't know it, greatly increasing their health risk.

> Since 2011, diabetes prevalence among adults has increased from 12.1% to 13.6% in 2020. Diagnosed prediabetes has increased from 6.7% in 2011 to 10.9% in 2018.



## Program Initiatives

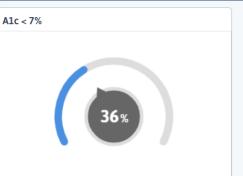




## Tracking Outcomes | Dashboard







CHW Pre-Diabetes Interactions = 91
# of Patient Interactions





<b>♦</b> MEASURE	RESULT	<b>♦ NUM</b>	<b>♦</b> DENOM	<b>♦</b> EXCL
Diabetes: Eye Exam (CMS 131v9)	29.2%	10,942	37,489	209
DM Foot Exam	19.1%	6,993	36,703	114
DM BP < 130/80	35.2%	13,202	37,483	209
DM BP < 140/90	72.0%	26,981	37,483	209
DM Depression Screening	66.9%	18,879	28,239	9,453
DM Tobacco Use Assessment & Cessation	83.7%	31,379	37,483	209
DM Nephropathy	83.1%	31,085	37,417	208

	DM Patients	with Primary Care Encounters 😑 🕏
-	Periods	♦ % PATIENT W/ PRIMARY ENCOUNTER
,	2015	0.0%
1	2016	0.0%
9	2017	0.0%
9	2018	93.1%
3	2019	92.0%
9	2020	90.9%
3	2021	90.7%
	2022	89.5%
	2023	90.0%

LDL Cascade		
PTS W/ DIABETES	37,417	
DM LDL < 100	9,063	24%
DM LDL >= 100 AND < 130	3,775	10%
DM LDL >= 130	2,986	8%
DM LDL Untested	21,593	58%

A1c Cascade					
PTS W/ DIABETES	37,483				
DM A1c < 7	13,534	36%			
DM A1c >= 7 and A1c <= 8	6,370	17.0%			
DM A1c > 8 and A1c <= 9	3,276	8.7%			
DM A1c > 9	5,824	16%			
DM A1c does not exist	8,402	22.4%			

A1c Uncor	ntrolled by Age	•			= <b>0</b>
<b>♦</b> AGE	<b>♦</b> RESULT	NUMERATOR	DENOMINATOR	<b>♦</b> EXCL	<b>♦</b> GAP
18-19	79.3%	46	58	0	46
20-34	53.2%	847	1,593	0	847
35-44	44.1%	1,649	3,740	0	1,649
45-64	39.1%	7,696	19,663	2	7,696
65 +	32.7%	4,064	12,429	207	4,064

## Data-Driven Approach





Accurate and timely monitoring of progress



Make informed decisions



Implement targeted interventions



## Care Plan Conundrum: An Azara Success Story

**Azara User Conference 2024** 

## **Our Team**



Tina Golding-Jewett Integration and Care Management, Senior Manager



Kaitlin Deel
Health Informatics Manager

### **About Us**

**2011** Founded

21 Sites **17,493** Patients

Services





### **Behavioral Health Home**

The Behavioral Health Home (BHH) provides comprehensive care management and coordination services to Medicaid, Healthy Michigan Plan, and MiChild enrollees.

For enrolled beneficiaries, the BHH functions as the central point of contact for directing patient-centered care across the broader health system.

#### For each 100 enrollees the BHH team is comprised of:

- 1 RN Case Manager
- 3-4 Community Health Workers

#### As well as a

- Behavioral Health Specialist consultant
- Psychiatrist consultant
- Medical Doctor consultant



### How could we:

**Simplify Care Plan creation?** 

Meet the demands of the program?





## In order to satisfy documentation requirements, we had to build our own template to track data elements

	Name:	Date of Birth	CHW Initials: JB	☐ Non-BHH Patient
gageo	d Date: 09/02/2021 Last Contact Da	te: 03/14/2023 Unable to Contact	□ Month One □ Month Two □ Month	Three
erventi	ion Type: Care Coordination  Health Promotion	nent ☐ Comprehensive Transitional Car ☐ Individual Support/Family Support ☐ Referral to Community Partner		
otes:	9/2: recently lost employment but has b 9/28: Face to face at Baldwin Family Medicii Nasolacrimal duct. Can't drive because of im 11/15: Struggling financially to keep up with b 12/8: has been doing very well. He is al appointment.	he center has a new pair of glasses that paired vision.  ills. Social security office will contact in the ble to keep food down and has been gaining.	January about his case. waiting. The new medication is working v	am test and vision has worsened. May have surgery to fix well for him and things at home are good. Met face to face at 12/8 income to afford daily expenses and housing cost.

nternal Appointments:	External Connections:
Behavioral Health	Oakland County Health Network
Primary Care	Community Housing Network
Dietitian	☐ EasterSeals
School Health Center	Cother Core Provider:
School Behavioral Health	CERA Application
Dental	Common Ground
COVID Test	Sober Support Unit
Vaccinations	Youth Mobile Crisis Team
Clinical CHW	☐ Hope Warming Center
School Based CHW	☐ Haven
MAT Program	Lighthouse
	South Oakland Shelter
Care Coordination:	Catholic Community Response Team
Pharmacy	Lakeshore Legal Aid
Durable Medical Equipment	Oakland County Veterans Services
Specialist:	☐ Food Pantry
	Transportation
Successes:	MI Bridges:
Emergency Room Diversion	☐ El Centro
Inpatient Diversion	Michigan Works
Other:	☐ Other:



#### Designed for Healthcare Professionals not Community Health Workers

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		Account of the Control of the Contro				
Problem /	Goal	Intervention	Role	Status	Start Date	Next Review
has open referrals to specialists	will have complete all specialists initial appointments within six months	CM to assist in scheduling appointments	CHW	Continued	04/01/2022	10/30/2022
reports a 15 pound weight loss in the past two weeks	will report no further decrease in his weight in the next six months	CM to monitor for weight changes over the next twelve months	CHW	Continued	12/01/2021	11/30/2022
reports a 15 pound weight loss in the past two weeks	will report no further decrease in his weight in the next six months	CM will work with o obtain his needed medications	Nursing	Complete	09/20/2021	11
eports increasing feelings of anxiety in the past months	will report a 10% decrease in feelings of anxiety in the next six months	CM to encourage to keep his behavioral healtlintments and identify barriers to that end	Nursing	Continued	09/20/2021	09/30/2022
reports increasing feelings of anxiety in the past months	will report a 10% decrease in reenings of anxiety in the next six months	CM will explore ways that feels has worked in decreasing his anxiety previously	Nursing	Complete	09/20/2021	11

		Common Phrases   Previous Problem
Problem:	Z56.8 is having trouble finding employment	Community (1982)   1154000   115000
		Common Phrases   Previous Goa
Goal:	will continue to explore employment options or apply	for social security, given his list of disabilities
	**	
		Common Phrases   Previous Outcome
Outcome:		Common Phrases   Previous Outcom
Outcome:		
Outcome:	9/2/2022 continues to have difficulties finding a job th	
		Common Phrase
Intervention:		Common Phrase at he can do with his physical and mental limitations
Intervention:	New Start date: 10/04/2022	Common Phras at he can do with his physical and mental limitations Next team review date: 12/05/2022

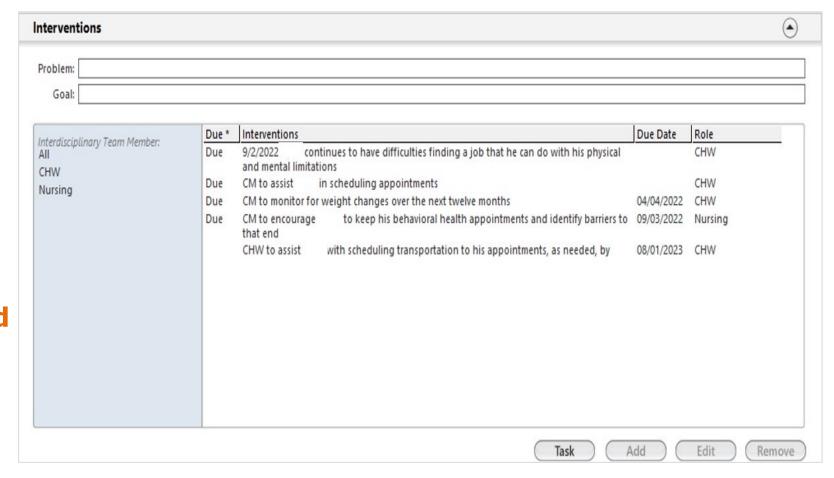


Care Plans were clunky and confusing for CHWs as well as difficult to print with the desired information showing

Documented Date Time	Intervention	Intervention Progress
10/04/2022 1:48PM	9/2/2022 continues to have difficulties finding a job that he can do with his physical and mental limitations	10/4/2022 CHW will assist o find a job that he can do that is in range of his home. Or assist him in applying for social security
08/01/2022 3:40PM	CHW to assist \( \int \) (ith scheduling transportation to his appointments, as needed, by \( \)	8/2 called McLaren insurance transportation and the representative was unwilling to work with Case Manager, stated patient needed to call. CHW created 3 way call witl and Insurance, representative stopped responding mid-call. Call accempted again, same result stated that his neighbor would take him to his appointment
04/05/2022 2:44PM	CM to assis in scheduling appointments	CM sent referral and facilitated an appointment with Beaumont Eye for 8/9/2022 @10:30 am 5/4: nas an appt with an ENT doctor today
12/01/2021 4:06PM	to connect to career center for guidance in job search	1/4/22: Recommended Michigan Works as job search partner for tated he would be interested in a job at a vape shop or custodian work. CM also looked at Snan Alph and found openings at Aramark. Link war sont via CareMessage to phone 6/: reports working 2 jobs, at Family Dollar as a custodian and as a dishwasher. He is pleased with his current employment and has plans to continue working at these 2 jobs. CHW to continue to provide support as needed 3/2: said that he tried these resources and none of them helped provide jobs that are walking distance to him and can accommodate his symptoms
12/01/2021 3:54PM	CM to monitor for weight changes over the next twelve months	1/4: Weight 98lbs. Discussed benefits of weight gain 2/3 has been working out more and trying to do push ups to build up poay strength did not report weight loss
11/19/2021 2:34PM	CM to conta n with appeal results	was contacted, he stated he had received Tina's voicemail and understood the instructions but that he was not going to take any action because his skin was "good". CHW encourages—to call the pharmacy to have the medication refilled, and bring it in to the office and then discuss with a doctor whether or not to take medication. CHW explained that he could call the CHW or the call center and get a appointment for the coming Mon/Tues as soon as he received the medication. 12/1/21 reports that he has an appointment on 12/3/2021 to receive his injection  3/2: reported taking his injection with the help of his nurse neighbor
11/18/2021 2:39PM	CM to contact with appeal results	CM left voicemail for apprising him of successful appeal to McLaren for Dupixent and instructing him to call Walgreen's specialty pharmacy to have medication refilled and bring the med to an Honor clinic for administration.



Interventions Completed are not Displayed in Exported Care Plans





**EMR Care Plans did not align to Audit requests** 

#### CARE PLAN HISTORY

CARE PLAN HI	ISTORY		
Start date	Problem	Goal	Intervention
01/12/2022	states that she is ready to quit smoking	will report smoking zero cigarettes per day within twelve months	01/12/202 will continue to use nicotine patches to wean off of cigarettes
01/12/2022	states that she is ready to quit smoking	1 will report smoking zero cigarettes per day within twelve months	02/01/2023: Treported being unable to find a pharmacy that caries the inhaler she was prescribed for smoking, CHW urged her to discuss with Dr to find an alternative medication
01/12/2022	eports that she would like to receive behavioral health counseling	will report completion of an intake appointment with a behavioral health clinician within the next month	01/12/2022 CM facilitated an appointment with Health Center
01/12/2022	insecurity due to uncoupling with her husband	will report stable housing within the next six months	07/12/2022 CM to provide information on Community Housing Network resources
02/04/2022	consent to share expires on 12/14/2023	will sign a new consent prior to the expiration date of her current consent	12/15/2022 CHW's will facilitate and obtain a new consent prior to 12/14/2023
02/21/2022	has a history of behavioral health issues	"I report zero emergency room or hospital inpatient admissions related to her behavioral health issues over the next twelve months	09/28/2022 continues her treatment with easter seals, and pt state doing.
03/03/2022	reports not having her Gabapentin refilled	report receiving and completing a referral for Neurologist	03/03/2022 CHW to provide support and assistance with scheduling appointments
06/08/2022	Z71 has a history of behavioral health issues	will report a 25% perceived decrease in her behavorial health issues over the next 12 months	08/21/2023 eports that her depression and anxiety are well-controlled and does not need assistance at this time to manage
08/16/2022	needs help with healthy choices after	will report starting the nutrition	09/27/2022 Pt continues working on quitting smoking.

## Why Azara Documentation?



#### Transitions of Care Management Goal:

Problem: XXXXX may need transitional care management within the next 12 months

Goal: XXXXX will receive a post-discharge call/visit from CHW within 5 business day of any discharge from ED or IP over the next 12 months

Intervention: CHW will monitor for any admissions using Azara population management software and follow up with XXXXX

Progress:

08/21/2023 CHW facilitated an appt to follow up with the ED discharge

Date completed: Ongoing

Level of confidence to complete goal (0-10 scale with 0 = Not Sure and 10 = Very Sure): 5

Goal Status (Completed, In Progress, Revised, Discontinued) Please explain if goal was discontinued: In-progress

Comprehensive Care Management Goal

Problem: XXXXX consent to share expires on 12/13/2022

Goal: XXXXX will sign a new consent prior to the expiration date of her current consent

Intervention: CHW's will facilitate and obtain a new consent prior to 12/14/2023

Progress: CHW monitoring

When do I want this goal accomplished: 12/1/2023

Level of confidence to complete goal (0-10 scale with 0 = Not Sure and 10 = Very Sure): 10

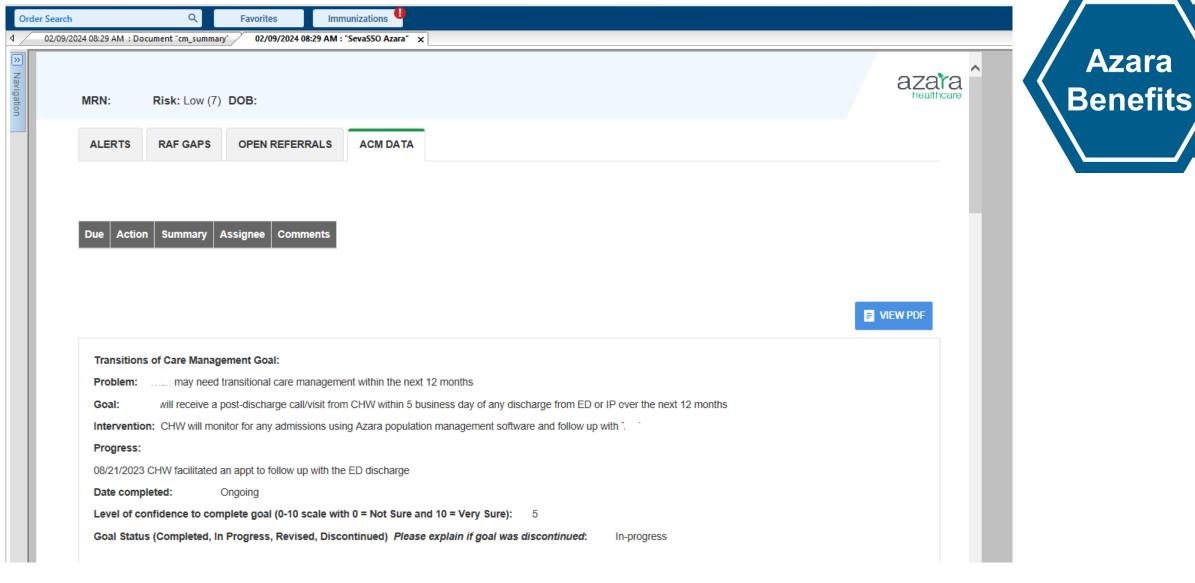
Goal Status (Completed, In Progress, Revised, Discontinued): Please explain why goal was discontinued.

Continued

Azara Benefits

Using **ACC**, we created custom templates for each goal

Simple to print out Care Plans using the *Create PDF* button for submission to auditors



EHR Plug In shares information with clinicians without the need to go into a separate program

### So.....how did we do?

Out of all care plans reviewed,

**100%** had at least one specific goal or objective focused on improving health conditions.

100% had at least one specific goal or objective focused on improving social support.

**100%** demonstrated activation and action to achieve goals through specific steps that shall be taken reach the goals and objectives.

**100%** demonstrated a focus on the beneficiary's engagement and empowerment through reference to one or more engagement, activation, or health promotion/literacy areas.

**100%** aligned with the six required health home services.

100% had SMART goals and objectives.

100% had a mechanism in place to track the beneficiary's goal achievement.

100% clearly indicated the people involved in the development of the care plan.

**100%** indicated agreement from the beneficiary.

**100%** indicated agreement from the care team.





**Increased Productivity** 

Less Time Spending Documentation

More Time Spent with Patients





## APO for Colorectal Cancer Screening

#### **Neikisha Charles**

Director of Quality Improvement and Risk Management Bedford-Stuyvesant Family Health Center

## Bedford-Stuyvesant Family Health Center



#### Founded in 1978

- 60,000 patient care visits to over 16,000 unique patients
- 50 different ZIP codes across the five boroughs of New York City
- Provides health services to the neediest residents in North and Central Brooklyn
- Service Area has expanded to seven Brooklyn ZIP codes since our founding





### Challenges

- ✓ Colorectal Cancer Screening performance decline due to low FOBT and Colonoscopy compliance
- ✓ Measure denominator widened in 2023 to include 45-49 year old patients

### Solutions

- ✓ Partnered with ExactSciences (Cologuard)
- ✓ Use of DRVS APO to outreach non-compliant patients and offer them at home test kits
- ✓ Patients who opted in, were contacted to arrange the delivery of kits

## Setting Up the APO Campaign



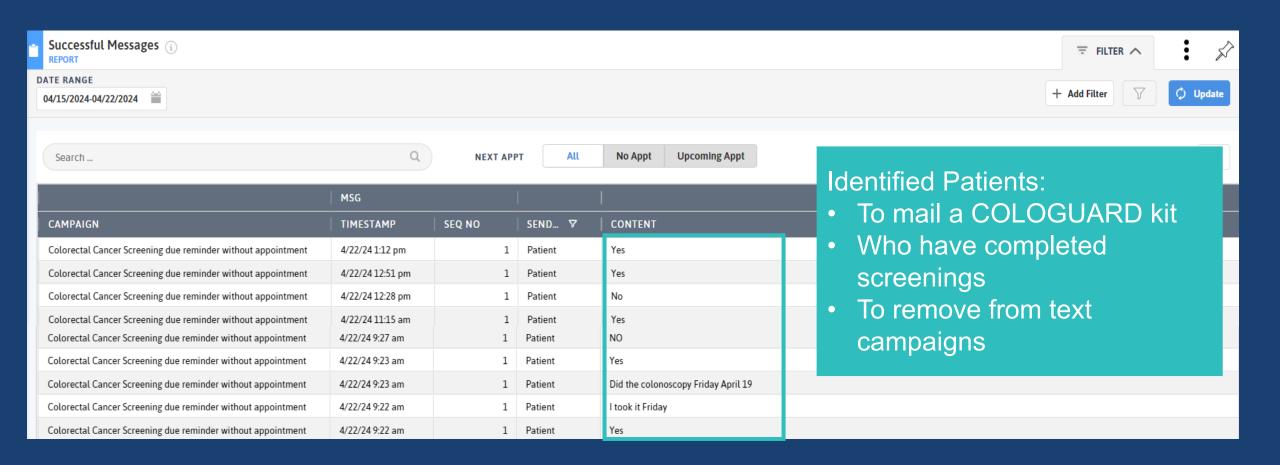
NO to opt-out.

Colorectal Cancer Screening due reminder without appointment

VARIABLES MESSAGE SCHEDULE CAMPAIGN VARIABLES These are configurable values within the campaign entry/exit criteria or within the messages themselves. **VARIABLE CURRENT SETTINGS** DESCRIPTION **EDITED BY** COMMENTS Appointment Lookforward Days 30 Number of days to look forward for an appointment ncharles@bsfhc.or Colonoscopy Lookback Years 10 Number of years to look back for a colonoscopy Encounter Lookback Months 12 Number of months to look back for an encounter 2 FIT/FOBT Lookback Years Number of years to look back for a FIT/FOBT Hi, this is Bed Stuy Family Health Center Sigmoidoscopy/CT colonograph Lookback Years 5 Number of years to look back for a Sigmoidoscopy.. with a message about Colon Cancer 45 Lower bound of patient age in years Min Age in Years screening. Colon cancer is a leading Max Age in Years 75 Upper bound of patient age in years 3 FIT-DNA Lookback Years Number of years to look back for a FIT-DNA cause of cancer death. It is often a silent 1 to 8 of 8 disease with no symptoms. That's why screening is important. To make **ENTRY CRITERIA EXIT CRITERIA** This is how we de This is how we detect if a patient should ENTER the campaign: screening easier for you text YES to Patients aged [45y, 75y), who have had a primary care visit in the past 12 month(s), and have not had a colonoscopy in the last 10 year(s), and have Patients who no l not had a flexible sigmoidoscopy or ct colonograph in the last 5 year(s), and have not had a FIT-DNA in the last 3 year(s) or FIT/FOBT in the last 2 colonograph in th receive a COLOGUARD kit by mail. Text year(s), and have no appointment in the next 30 day(s) the next 30 day(s)

## Responses from Patients





## APO for Colorectal Cancer Screening





## Program Success

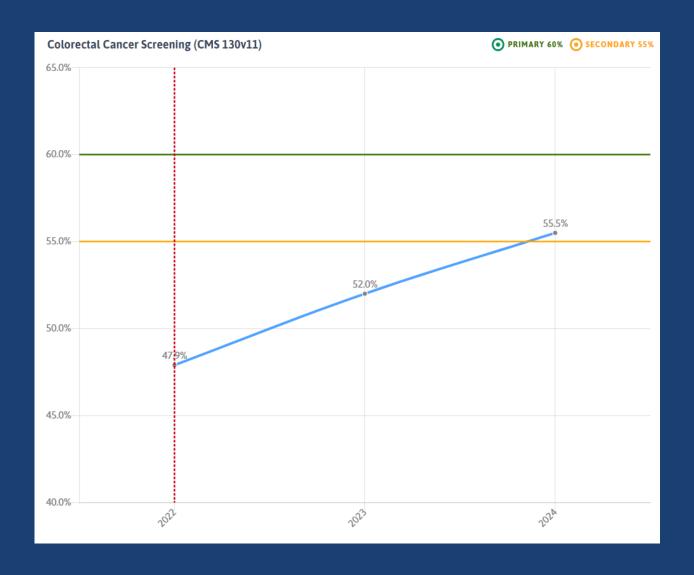




419 patients completed CRC screening (12%) since campaign initiation in May 2023



Patients had previously requested kits, but did not have 2023 qualifying encounters scheduled, thus this was an opportunity to re-engaging them in care





### **DRIVING DRVS**

Sarah Judd, CPHQ Population Health Analyst



#### **Missouri Primary Care Association**

Founded in 1984

A network of 28 Community Health Centers with 2 Look-a-Likes across more than 150 sites in Missouri.

Collaborates with state agencies to enhance the ability of its membership to provide and expand comprehensive primary care services.

Works closely with educational institutions to develop the health care workforce needed to care for Health Center patients.

Began connecting to EMRs and connecting to DRVS in 2007.











## Orienting an ever-changing class of Student DRV-ers



### Initial goal:

Develop a workbook/outline in hopes of providing a valuable tool for onboarding new employees as well as current staff moving into roles that utilize DRVS data.

### **Driving DRVS**

DRVS Administrator(s)		Name	Tit	tle/Role	Contact Information		
. ,				,			
Summant Tielest Overveight		_					
Support Ticket Oversight		Name	Tit	tle/Role	Contact Information		
Designated for:		Name	Tit	tle/Role	Contact Information		
Mapping							
Data Validation							
Report monitoring							
Report dissemination							
→ HC Administrators	HC Administrators & Users Diabetes HbA1c Poor Control   Screening for Depression		pression & FU	Controlling High Blood   (+)			

### **Driving DRVS**

Falls: Screening for Future Fall Risk (CMS 139 v 12)

Percentage of patients aged 65+ years of age who were screened for future fall risk during the measurement period.

#### Numerator

Patients who were screened for future fall risk at least once during the measurement period, as mapped to either of the following structured clinical data elements

- -Falls Screen
- -TUG Assessment
- -Stay Independent
- -Fallen Past Year
- -Falls Screen Full Assessment

#### Denominator

Patients aged 65 years and older with a visit during the measurement period.

- -Age >=65 at the start of the measurement period
- -Qualifying visit (see Technical Specifications) in the last 12 months

#### **Exclusions**

Patients with hospice care for any part of the measurement period

#### Workflow

Do you have an alert for this measure enabled on your PVP?

How often is Fall risk assessed?

Who is completing the assessment?

Where is the result located in the EMR?

How is the result mapped in DRVS?

#### Reporting

Who is running measure numbers?

Who is contacted if an issue is noted?

Who is auditing this measure and at what frequency?

Who should receive reports?

### **Driving DRVS**

Hemoglobin A1c Control for Patients with Diabetes- Poor Control

Members 18-75 years of age with diabetes (type 1 and type 2) whose hemoglobin A1c (HbA1c) were at poor

control levels (>9.0%) during the measurement year.

#### Numerator

Members whose most recent HbA1c result is >9, or the result is missing, or there was no HbA1c test during the measurement year

#### Denominator

Members 18-75 years of age.

-Age >=18 and <=76 years by the end of the measurement period.

-Members with diabetes, as identified by claim/encounter data or pharmacy data during the measurement year or the year prior to the measurement year.

-Members have at least one active enrollment during the measurement period

#### Workflow

Do you have an alert for this measure enabled on your PVP?
Which staff member is responsible for completing the lab draw?
Is this a POC test or is it sent to an outside lab?
If sent to an outside lab, which lab?

If resulted by an outside lab, how are these results integrated into your EMR?

Where is the result located in the EMR?

How is the result mapped in DRVS?

#### Reporting

Who is running measure numbers?
Who is contacted if an issue is noted?
Who is auditing this measure and at what frequency?
Who should receive reports?

#### **Exclusions**

- -Members who died any time during the measurement year
- -Medicare members 66 years of age and older as of December 31 of the measurement year who meet either of the following:
- -Enrolled in an Institutional SNP (I-SNP) any time during the measurement year.
- -Living long-term in an institution any time during the measurement year as identified by the LTI flag in the Monthly Membership Detail Data File.
- -Members 66 years of age and older as of December 31st of the measurement year with frailty and advanced illness.
- -Members who did not have a diagnosis of diabetes in any setting, during the measurement year or the year prior to the measurement year and who had a diagnosis of polycystic ovarian syndrome, gestational diabetes or steroid-induced diabetes, in any setting, during the measurement year or the year prior to the measurement year.
- -Members in hospice or using hospice services anytime during the measurement year
- -Members receiving palliative care during the measurement year.



### Just a workbook?

A very basic idea put into practice led to unintended benefits:



Enhanced communication



Optimized existing workflows



Developed new process and workflows

# Adjusting Our Sails, Enhancing Hypertension Management

Felicia Scroggs, RN, Population Health Manager

Amite County Medical Services, Inc.



### Amite County Medical Services, Inc.

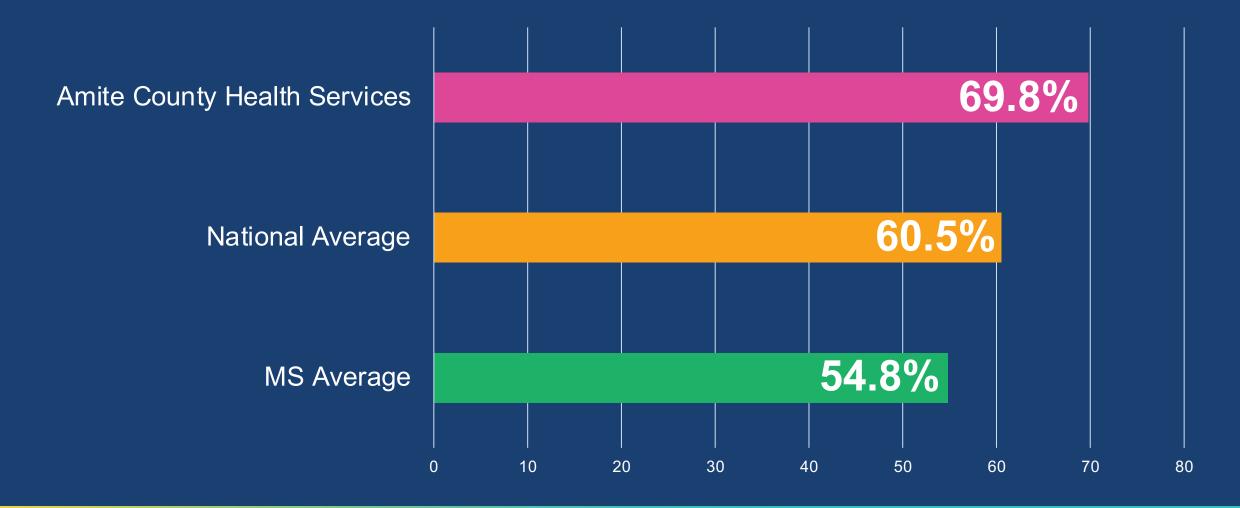


- Opened in July 1980.
- Second community health center in Mississippi to be accredited by the Joint Commission in 2001.
- Primary Care Medical Home accredited in 2013.
- 2 Medical Clinics, 1 Dental Clinic, 2 mobile units.



# 2021 Controlled Hypertension Compliance





# Streamlining Our Workflows

### **RED DOOR HANGER WORKFLOW**



### **WHO**

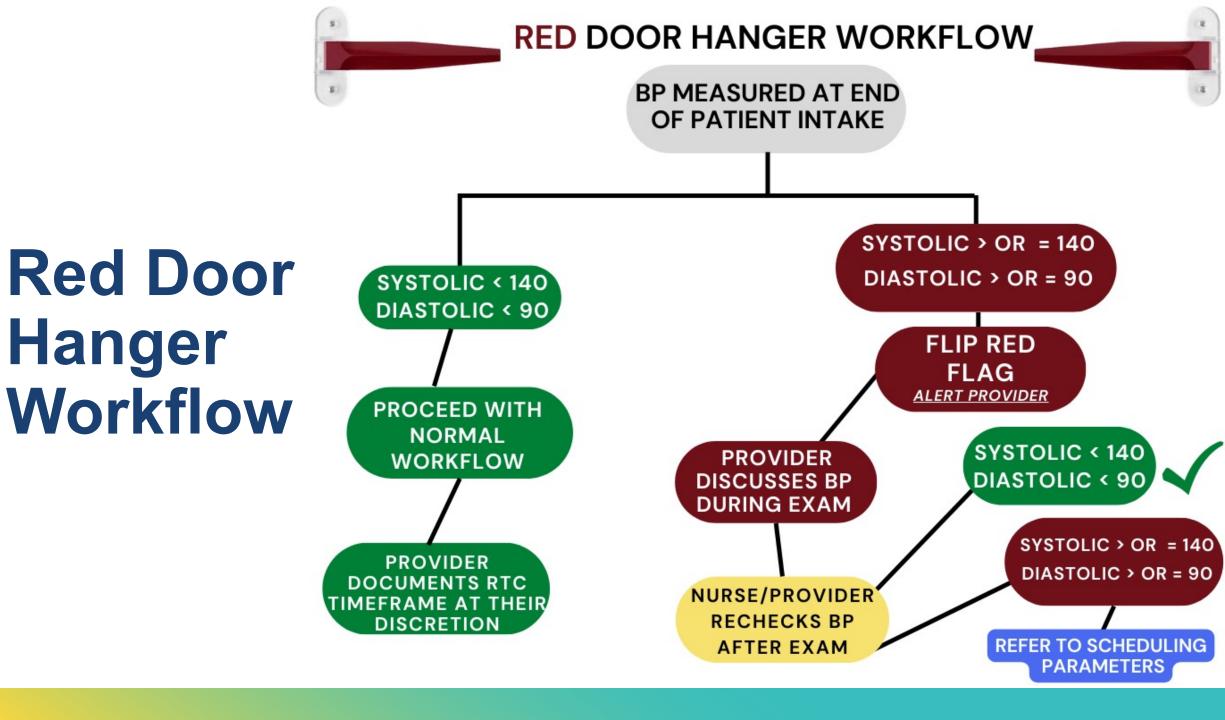
Every member of the TEAM!

### **WHAT**

 The Red Door Hanger Workflow is a simple yet effective way to ensure patients with elevated blood pressure have accurate measurements and timely follow-up.

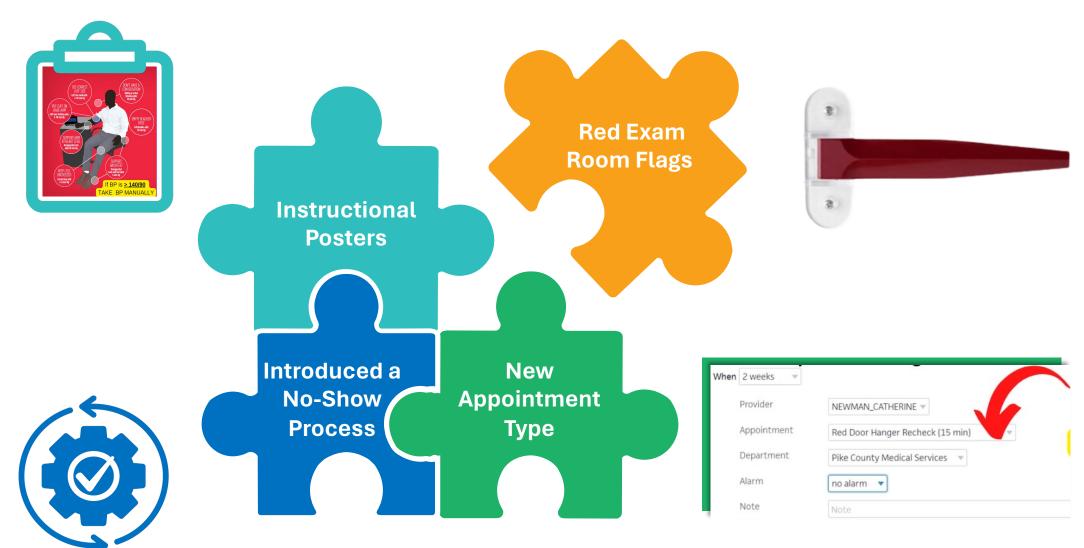
### WHY

- Everyone involved in the patient's care is made aware of the elevated BP.
- The Provider is reminded to discuss the elevated BP with the patient during the visit and provide education as well as modification of the care plan.
- Every patient with an elevated BP greater than or equal to 140/90 will be scheduled for a follow-up appointment <u>prior</u> to leaving the office. Follow-up is recommended to be within <u>two (2) weeks</u> if the patient's BP is greater than or equal to 160/100 or within <u>30 days</u> if greater than or equal to 140/90.



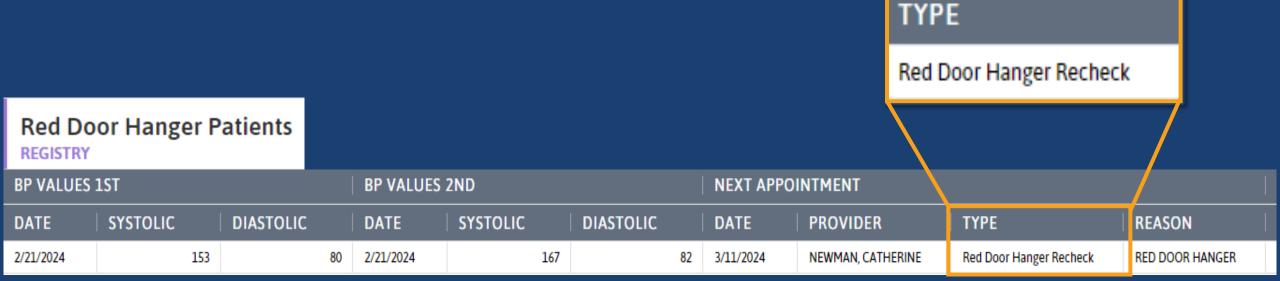
### Putting the Pieces Together





### **Custom Registry**

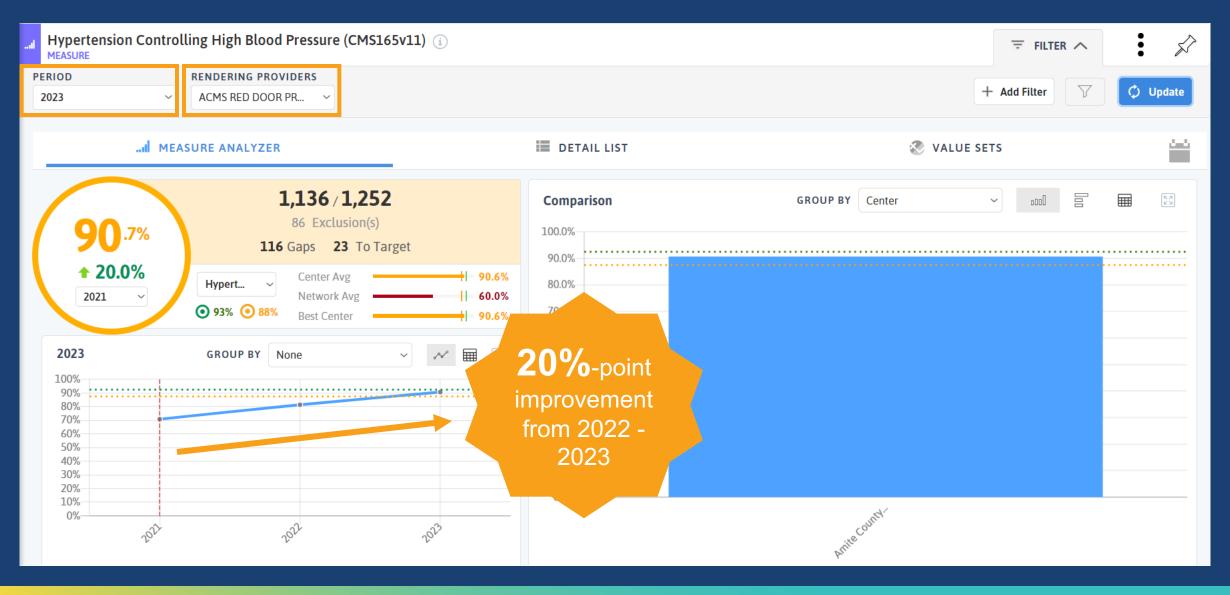




Filter the "Appointment Type" column to identify patients coming in for Red Door Hanger Rechecks

### Hypertension Control Improvement





### Questions?







### Contact Us





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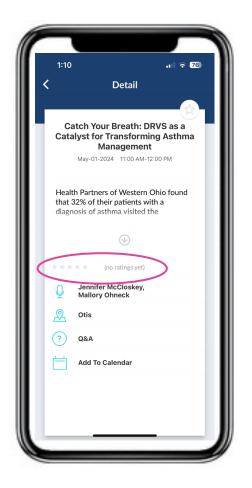


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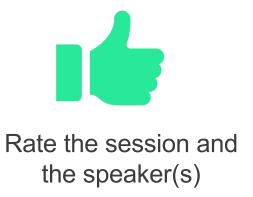
### We Want to Hear From You!



Click on the session from your agenda in the conference app. Click the stars in the center of your screen to rate and provide feedback.













### Thanks for attending!

